

August 09, 2022

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400001.
Tel No.: 22721233**

Dear Sir/Madam,

Sub: Statement indicating utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended June 30, 2022

Pursuant to SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 and Reg.52 (7) of SEBI (Listing Obligation & Disclosure Requirements), 2015, please find enclosed herewith statement indicating the utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended June 30, 2022 in **Annexure A**.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,
For **Visage Holdings and Finance Private Limited**



**Sutheja KJ
Company Secretary**

Date: August 09, 2022

Place: Bengaluru

Annexure A

Name of the Company: **Visage Holdings and Finance Private Limited**Mode of fund raising: **Private Placement**Type of Instrument: **Non-Convertible Debentures Report filed for the quarter ended 30th June, 2022**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. in Crores)	Funds utilized (Rs. in Crores)	Any deviation (Yes / No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Visage Holdings and Finance Private Limited	INE200W07183	Private placement	Non-Convertible Debenture	25-05-2018	32	32	No	NA	-
Visage Holdings and Finance Private Limited	INE200W08041	Private placement	Non-Convertible Debenture	24-01-2019	7.5	7.5	No	NA	-
Visage Holdings and Finance Private Limited	INE200W08058	Private placement	Non-Convertible Debenture	30-01-2019	10	10	No	NA	-
Visage Holdings and Finance Private Limited	INE200W08066	Private placement	Non-Convertible Debenture	25-02-2019	7.5	7.5	No	NA	-
Visage Holdings and Finance Private Limited	INE200W07092	Private placement	Non-Convertible Debenture	18-03-2019	60	60	No	NA	-
Visage	INE200W08074	Private	Non-	20-03-	5	5	No	NA	-

Holdings and Finance Private Limited		placement	Convertible Debenture	2019					
Visage Holdings and Finance Private Limited	INE200W08082	Private placement	Non-Convertible Debenture	27-06-2019	32	32	No	NA	-
Visage Holdings and Finance Private Limited	INE200W07167	Private placement	Non-Convertible Debenture	12-03-2021	37	37	No	NA	-
Visage Holdings and Finance Private Limited	INE200W07191	Private placement	Non-Convertible Debenture	29.07.2021	16	0	No	NA	Utilisation kept on hold and the waiver for the same has been received from the debenture holder
Visage Holdings and Finance Private Limited	INE200W07225	Private placement	Non-Convertible Debenture	11.03.2022	47.5	0	No	NA	Utilisation kept on hold and the waiver for the same has been received from the debenture holder
Visage Holdings and Finance Private Limited	INE200W07258	Private placement	Non-Convertible Debenture	25.03.2022	60	0	No	NA	Utilisation kept on hold and the waiver for the same has been received from the debenture holder
Visage Holdings and Finance Private	INE200W07274	Private placement	Non-Convertible Debenture	20.05.2022	24	0	No	NA	The utilisation period is not over

Limited										yet as per the transaction documents and the same shall be provided post utilisation of funds
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*Note: This statement includes the details of non-convertible debenture issued/re-issued and allotted during the quarter ended June 30, 2022

For Visage Holdings and Finance Private Limited

Sutheja KJ
Company Secretary

Date: August 09, 2022
Place: Bengaluru